

Free Materials and Resource Links for Session 5

After watching all the segments of this brief session, make good use of these free accompanying materials and resource links—request item #10 first and then start at #1 while you wait for item #10 to arrive via e-mail:

5.1. Video: Patrick Kelly on The Retirement Miracle (1:49)—free on YouTube: search for it or simply enter this address on your web browser:
<http://www.youtube.com/watch?v=XDANbiynwVQ>

5.2. Video: Patrick Kelly: Advice for Consumers Looking at Life Insurance as a Retirement Option (2:00)—free on YouTube: search for it or simply enter this address on your web browser: <http://www.youtube.com/watch?v=34-HZJaerPU>

5.3. Video: Tax Advisor Ed Slott on the IUL (5:00)—free on YouTube: search for it or simply enter this address on your web browser:
<http://www.youtube.com/watch?v=tJqqZyAD96U>

5.4. Video: Donnie Wahlberg - Life Insurance (2:17)—free on YouTube: search for it or simply enter this address on your web browser:
http://www.youtube.com/watch?v=ry5IcWnT_RU

5.5. Article: Robert Berger: 7 costly mistakes that can ruin your retirement

5.6. President Bush Meets with Social Security Trustees

5.7. Article, “(Legally) Cutting Out the Tax Man in Retirement”
[http://media.wix.com/ugd/6715c7_01fc7b01fac29808b30ce2f93f923c23.pdf]

5.8. Article: Warren Buffett Says

5.9. E-Brochure: ***Strategic Financial Planning: Accumulating Your Retirement Savings in Life Insurance***

5.10. E-Book: Patrick Kelly: The Retirement Miracle—free at:
<http://www.retirementplanningstore.com/safe-money.html>

5.11. IUL Instructions

5.12. IUL Strategy Implementation Instructions